

Brooklands House

Key Facts for Leaseholders (2020/2021)



Property Details

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| Name of operator | MHA - Methodist Homes |
| Name of scheme | BROOKLANDS HOUSE Eccleshall Road, Stafford, ST16 1PD |
| Description | <p>55 Apartments:</p> <p>16 x 1-bed 31 x 2-bed 8 x 3-bed</p> <p>On three floors (two lifts available) and one lift to take you to the lower ground floor. Beautifully appointed kitchens with fully integrated appliances. Plenty of storage space and fully carpeted, ready for you to move in.</p> <p>Most apartments also have a balcony or patio, giving you that all-important private outdoor space.</p> |
| Status of apartments | Purpose-built in 2018. All first time purchase. |
| Occupancy | All 1-bed and 2-bed apartments are for one or two people. The 3-bed apartments are for up to three people. |
| Tenure | Leasehold. 125 years from 1st April 2018. |
| Care provider | Residents can choose a care agency of their choice. MHA does provide personal care with our onsite team dependent on staffing resources at the time. We will endeavour to meet your needs where possible. |

*For further information please see the **Residents' Handbook***

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Key Facts for Leaseholders (2020/2021)



Charges when leaving, selling or subletting the property

Contingency Fund contribution

A contribution to the Contingency Fund is payable on sale or a transfer of ownership. The Fund covers spending for the repair or renewal of communal areas, roofs, lifts, etc. The contribution is 0.5 % of the open market value of your apartment at the point of sale/ transfer, for each year or part-year of ownership.

Example: a leaseholder who sells a property owned for five years for £250,000 will have to pay £6250, calculated as follows:

- 0.5% of £250,000 = £1,250
- 5 years x £1,250 = £6,250
- Contingency Fund Contribution = £6,250

Charges when leaving, selling or subletting the property continue on the next page.

Brooklands House

Key Facts for Leaseholders (2020/2021)



Charges when leaving, selling or subletting the property (continued)

Other costs

The owner (or the owner's estate) will remain liable for all charges due until the re-sale has been completed. This includes service charges, wellbeing charges and ground rent charges as applicable.

Owners to redecorate at least once in every seven years and in the event that the property is being sold back to MHA, the owners may need to redecorate otherwise they may be charged for any repairs and redecoration that MHA deems necessary to put the property in good order for them to re-sell.

Owners will have to pay the usual costs associated with any property sale.

Subletting charges

Properties may be underlet in accordance with the terms of the Lease. A notice of at least 28 days must be given to the Landlord or the Managing Agent of an intention to underlet giving the details of the proposed tenant/s.

Underletting is only available to approved occupiers who satisfy the developments criteria. The Contingency Fund is applicable on vacating the apartment and upon every other occasion when the approved occupier ceases to occupy. For further information please refer to the Lease.

*For further information please see the **Residents' Handbook***

Brooklands House

Key Facts for Leaseholders (2020/2021)



Cost of moving in to the property

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| Asking price | Is set by Adlington if the first sale. Otherwise this is determined by the private vendor. |
| Deposit | £500 on first purchase for an 8 week exclusivity period. Agreed between the parties for a re-sale. |
| Other costs | MHA do not charge for a care assessment. The person moving in will be responsible for their own legal and removal costs. |

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Brooklands House

Key Facts for Leaseholders (2020/2021)



Ongoing charges payable to MHA

| | | |
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| Service Charge | <p>The service charge is payable in advance for the month ahead.</p> <p>It covers communal cleaning and maintenance, external window cleaning, water and sewerage, buildings insurance and estate management. It includes the costs of heating, lighting and water for the communal areas only.</p> <p>This also includes the provision of a daily restaurant service which enables homeowners to enjoy a delicious three course meal at a nominal cost of approximately £3.00 per person.</p> <p>MHA does not receive any incentives from suppliers for services paid for through the service charge.</p> <p>The Service charge changes annually in April.</p> | <p>£87.72 per week</p> <p>(Note: Leaseholders are charged on a calendar monthly basis in line with the terms of the lease)</p> |
| Utilities Charge | <p>Water charges are included in the service charge.</p> | - |
| Wellbeing Charge | <p>Includes 24 hour staffing on site, help in an emergency and the co-ordination of an activities and events programme.</p> <p>Wellbeing Charge is payable in advance for the month ahead.</p> | <p>£56.34 per week (per apartment)</p> <p>(Note: Leaseholders are charged on a calendar monthly basis in line with the terms of the lease)</p> |

For further information please see the Residents' Handbook

Brooklands House

Key Facts for Leaseholders (2020/2021)



Ongoing charges payable to MHA (continued)

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| Emergency Response | <p>Emergency response is covered by the Wellbeing charge.</p> <p>This is not a care service but will provide support in a medical emergency and will co-ordinate calls to GP or emergency services.</p> <p>Any other night care will be included in your care plan(s) and form part of your care agreement(s) and will be charged for separately.</p> | - |
| Ground Rent | <p>The Ground Rent is due annually but can be paid monthly to help with budgeting and will be reviewed every year in line with the Retail Price Index (with a minimum increase of 1% and a maximum of 4%).</p> <p>Ground rent was reviewed on January 2019 and January each subsequent year.</p> <p>1-bed: £623.62 per annum 1-bed deluxe: £1,039.37 per annum 2-bed: £1,559.06 per annum 3-bed: £2,078.75 per annum</p> | |

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Brooklands House

Key Facts for Leaseholders (2020/2021)



Care costs

| | | |
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| Personal care charge | <p>This covers the cost of any personal care that is individual to you and provided by MHA.</p> <p>This will depend on staffing resources at the time. We will endeavour to meet your needs whenever possible.</p> <p>For example: for washing, dressing, medication assistance, etc.</p> | <p>£18.10 per hour</p> <p>(Note: This is chargeable in 15 minute intervals.)</p> |
| Nursing Care | <p>MHA does not provide nursing care at Brooklands House.</p> | - |

*For further information please contact the **Scheme Manager***

Brooklands House

Key Facts for Leaseholders (2020/2021)



Additional MHA Services

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| Maintenance service | Maintenance carried out within a residents own property. For example: small jobs and repairs | £18.10 per hour (Note: This is chargeable in 15 minute intervals.) |
| Domestic service charge | This covers the cost of any domestic service that is individual to you and provided by MHA. For example: for housework (vacuuming, dusting, cleaning kitchens/bathrooms etc.) | £18.10 per hour (Note: This is chargeable in 15 minute intervals.) |
| Laundry service | No laundry on site – each apartment has a utility room with plumbing for a washer/dryer. | - |
| Guest room | A guest room is available. | £27.40 per room (£6.32 per extra guest) |

All additional services quoted are the same cost at weekends and Bank holidays

Brooklands House

Key Facts for Leaseholders (2020/2021)



Ongoing costs to external bodies

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| Utilities charge | It is the Residents responsibility to arrange contracts with utility suppliers for electricity. | - |
| Council tax | It is the Residents responsibility to arrange payment of Council Tax. | - |
| TV licence | It is the Residents responsibility to buy their own TV licence. A free licence is available on application to those over 75. If you are blind (severely sight impaired), you are still able to apply for a 50% concession. | £157.50 annual charge |
| Internet & Telephone provider | Free Wi-Fi is provided in communal areas only. Residents are responsible for arranging their own broadband supplier and telephone lines. | - |

*For further information please see the **Residents' Handbook***

Brooklands House

Key Facts for Leaseholders (2020/2021)



Insurance arrangements

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| Responsibility of the operator (MHA) | Communal Buildings Insurance, Public Liability and Employers' Liability are Included in the service charge. |
| Responsibility of the owner | Home contents insurance is strongly recommended. Residents can select their own provider. There is an option of taking insurance out with MHA. The Manager can provide details of a policy for MHA residents. |

*For further information please see the **Residents' Handbook***

Brooklands House

Key Facts for Leaseholders (2020/2021)



Understanding the Contingency Fund

What is the Contingency Fund?

This is funded from deferred fees and covers spending for the repair or renewal of communal areas, roofs, lifts, etc., identified from stock condition surveys.

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Brooklands House

Key Facts for Leaseholders (2020/2021)



Restrictions

Restrictions on selling the property

Purchasers must satisfy the scheme's criteria (including age and support needs). The Manager will assess this prior to purchase. If an individual has personal care needs this will be assessed prior to purchase to ensure these can be met either by MHA or a care agency chosen by the purchaser.

*For further information please see the **Residents' Handbook***

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| Date | 1 st April 2020 |
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For further information on any items, please contact the **Scheme Manager**.

We encourage you to discuss your housing options with your family and friends, and to seek independent advice, support and representation as appropriate, in connection with a move to an MHA retirement community.

MHA encourage all customers to take independent property valuations, legal and financial advice before signing a document produced in connection with the acquisition of a property.