

## *Jargon Busting – useful information for when you are seeing your solicitor – in plain English.*

### *Beneficiary*

Anyone or any organisation who receives a gift in your Will

### *Bequest or legacy*

The actual gift that is left to the individual or organisation.

### *Codicil*

An addition or change made to an existing Will.

### *Estate*

All of your possessions and money – the total of everything you own at your death minus any outstanding money owed.

### *Executor*

Those people you choose to make sure the instructions in your Will are carried out. They can be friends, family and/or professional executors.

### *Intestate*

When you die without leaving a Will.

### *Pecuniary Legacy*

A gift of a specific sum of money.

### *Residual Legacy*

A gift of what remains or part of what remains of your estate once all other obligations have been met.

### *Testator/Testatrix (male/female)*

This is you – the person making the Will.

### *Witness*

Two witnesses must see you sign your Will and you must also watch both of them sign the Will. No one benefiting (or their spouse) should sign the Will. If they do then they will not receive any gift left to them in the Will.



# *Drawing up your Will*

*This form is to help you  
prepare for your visit to the  
solicitor to draw up your Will.  
It is not legally binding.*



# Dividing up your Estate

## *Residuary Legacies – Balance of your Estate.*

1) *I give [the residue] / [ \_\_% of the residue] of my estate to Methodist Homes for the Aged (registered charity number 1083995) of Epworth House, Stuart Street, Derby DE1 2EQ to be applied to the general purposes of the said Charity".*

2) Full Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Proportion of residue \_\_\_\_\_

3) Full Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Proportion of residue \_\_\_\_\_

4) Full Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Proportion of residue \_\_\_\_\_

*Pecuniary Legacies – Specific sums of money*

1) *I give to Methodist Homes for the Aged (registered charity number 1083995) of Epworth House, Stuart Street, Derby DE1 2 EQ [the sum of £\_\_\_\_\_] to be applied to the general purposes of the said Charity".*

2) Full Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Amount £ \_\_\_\_\_

3) Full Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Amount £ \_\_\_\_\_

4) Full Name \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Amount £ \_\_\_\_\_